

Lead the charge for future generations



Leave a gift in your Will to help solve some of Australia's most challenging social problems.

As Australia's leading social impact organisation, we help solve challenging social problems. We put our extensive know-how to work, re-designing systems and working hand in hand with partners and communities to make real, lasting change.

Our vision for an Australia where all people can thrive is big. It's bold. And it takes passionate change-makers like you to help make it happen.

One of the most enduring gifts to SVA is one left in your Will. Here's what it can do:

- Tackle big issues that others shy away from, exploring fresh and innovative approaches to alleviate disadvantage;
- Focus on areas where we can make the greatest impact now, creating better opportunities for future generations;
- Scale up proven solutions to create lasting impact for some of our most vulnerable people and communities.



Wording for your Will

Your solicitor can advise you on different kinds of gifts and ensure your wishes are accurately reflected. If you already have a Will and would like to add a gift to SVA, you can speak to your solicitor about adding a codicil, which is a short legal amendment.

Below is an example of standard wording that is used in the nomination of a bequest to SVA.

"I give [\$sum or asset or my whole estate or the residue of my estate] to Social Ventures Australia Limited, of Suite 5.02, Level 5, 309 Kent Street, Sydney NSW 2000, ABN: 94 100 487 572. The receipt of the treasurer, secretary or public officer for the time being of Social Ventures Australia Limited is a sufficient discharge to my executors in respect of a gift to Social Ventures Australia Limited."

We encourage you to reach out to us before nominating a bequest to SVA so we can understand your wishes and thank you personally.

Our areas of expertise

We work with partners and communities across a range of areas of expertise, such as early years, education, employment, housing and homelessness. Where others might see a problem as 'too hard' to solve, we see it as an opportunity to take action.

Disadvantage is a complex issue requiring a multi-disciplined approach. All our work is done collaboratively, uses the best available evidence, and keeps people at the centre of the solution.

If you'd like to discuss how your bequest could have the greatest impact in a particular area or sector, please get in touch.



Types of bequests

Once you've looked after the people you love, a bequest to SVA, no matter the size, can make a life-changing difference to the lives of people experiencing hardship and disadvantage around Australia.

There are three types of gifts a donor can choose from:

- 1 Residuary bequest:** After taking care of family and friends, you can leave all or a percentage of the remainder of your estate to Social Ventures Australia.
- 2 Estate percentage:** Leave a nominated portion or fixed percentage of your estate to SVA. This will remain inflation-proof and it's less likely you'll need to update your Will in the future.
- 3 Specific bequest:** Leave a specific sum of money or a specified item, such as artwork, jewellery, property, antiques or shares, to SVA.

Get in touch

We're here to help. If you have a question about how your bequest could be used to speed up innovation in the social sector, please send an enquiry to:

Karen Locke

Senior Relationship Manager, Major Gifts
bequests@socialventures.org.au

